



RenewaBit

**Creating Renewable
Energy Growth via
Bitcoin Mining**



Summary

- **Mining Service:** RenewaBit provides full-service bitcoin mining facility construction, operations, and bitcoin asset management for renewable energy projects.
- **Increase Profitability:** RenewaBit delivers \$215/MWh in profit at current BTC price and mining difficulty
- **Reduce Battery Dependency:** RenewaBit reduces storage needs while offering substantially higher upside
- **Rapid Payback:** Payback period of ~3 years



Our Service

- **Value-add:** RenewaBit provides full-service mining facility construction, operations, and bitcoin asset management. Clients provide energy, financing, and project sites, and are provided with mining cash flow.
- **Unique Expertise:** RenewaBit leverages deep expertise with bitcoin mining, unique server cooling research, and a strong team to deliver a streamlined service



Benefits



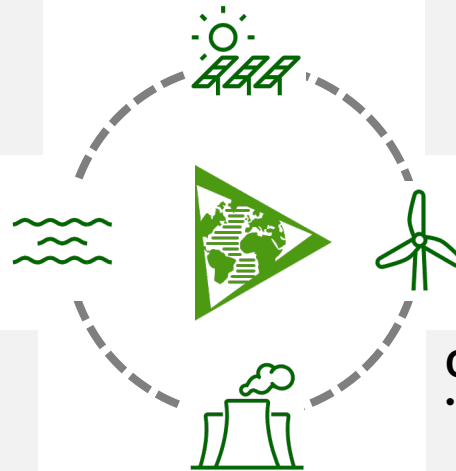
Flexible Load

- Mining can mitigate intermittency and congestion problems, allowing grids to deploy substantially more renewable energy



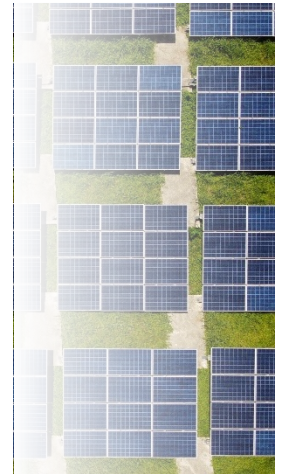
Mission Alignment

- Mining capacity can stabilize energy demand, thereby accelerating the transition to a renewable grid



Highest & Best Use

- Solar and wind LCOE has fallen 70%+ over the past decade. Mining optimizes resource allocation and boosts project profitability



Case for Mining

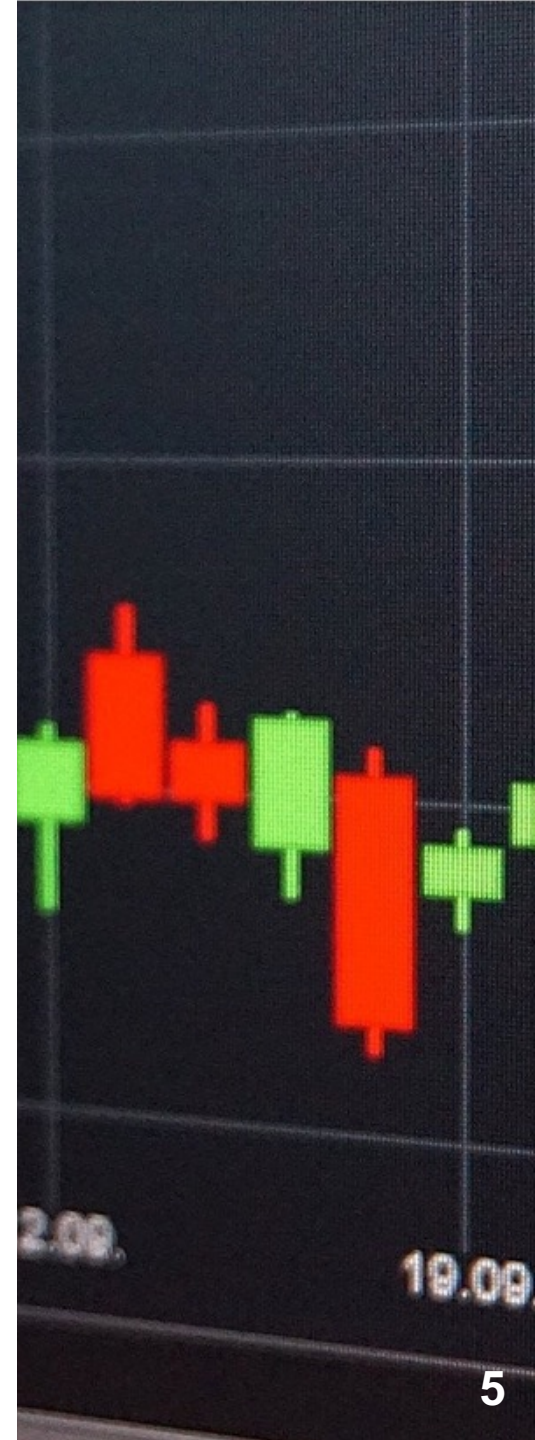
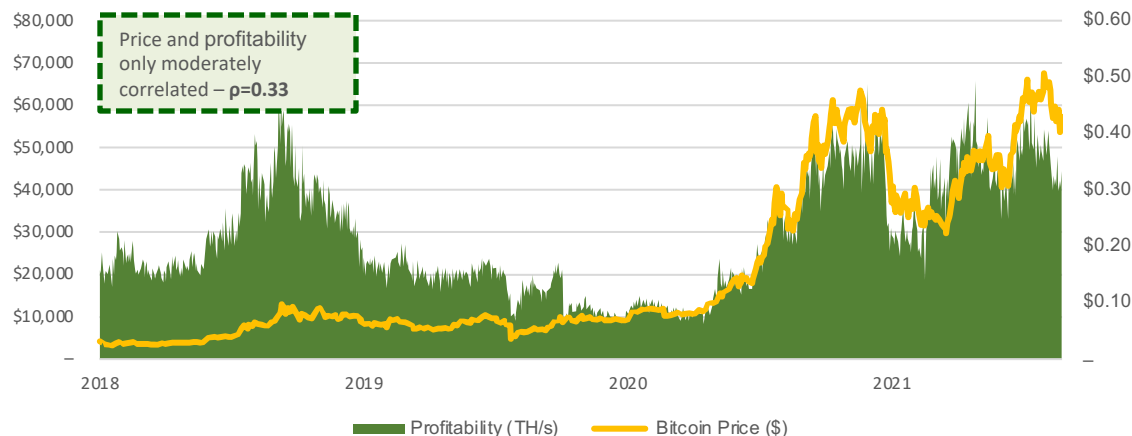
- Miners are unique in that they offer flexible and interruptible load, liquid payout, and are location agnostic. These qualities constitute an extraordinary asset

Historical Performance

- **Natural Production Hedge:** As BTC price fluctuates, the difficulty to mine bitcoins will also fluctuate. This means that although Bitcoin seems volatile, mining profitability remains stable
- **Historical Profitability:** See historical profitability and on a warehouse deployment below:

Price & Profitability

(Left Axis - Price; Right Axis - Profitability)





Thank you

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